



## Vidya Wires Ltd IPO

Issue Date: 03 Dec 25 – 05 Dec 25 Price Range: Rs 48 to Rs 52 Market Lot: 288 Face Value: 1	Sector: Wires Location: Anand, Gujarat. Issue Size: 300 Cr
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Incorporated in 1981, Vidya Wires Limited is engaged in manufacturing copper and aluminum wires. The company manufactures winding and conductivity products for various industries, including precision-engineered wires, copper strips, conductors, busbars, specialized winding wires, PV ribbons, and aluminum paper-covered strips. The company's products are used in critical applications like energy generation, electrical systems, electric mobility, railways, and clean energy, offering conductivity, durability, and thermal efficiency for high-performance, reliable operations.

The company has expanded its manufacturing capacity to 19,680 MT per annum and plans to increase it to 37,680 MT per annum with an additional 18,000 MTPA units in Narsanda, Gujarat. The company manufactures over 8,000 SKUs of winding and conductivity products, ranging from 0.07 mm to 25 mm, and plans to add new products like copper foils, solar cables, and aluminum winding wires.

### Products:

- Enameled Copper Winding Wires
- Enameled Copper Rectangular Strips
- Fibre Glass Covered Copper/ Aluminium Conductors
- Paper Insulated Copper Conductors/ Aluminium Conductors (Rectangular & Round)
- Twin/Triple Bunched Paper Insulated Copper Strips
- Cotton Covered Ropes
- PV Ribbon
- PV Bus Bar
- Copper Busbar

As of November 14, 2025, the company had 139 permanent employees and over 394 contract labourers.

### Competitive Strengths:

- De-risked business model with wide customer base, diversified portfolio of products, and multiple end-user industries.
- Backward integration for quality control as well as sustainability initiatives.
- Their presence in strategically located region

- Diversified customer base having longstanding relationships with customers and suppliers
- Continuous financial performance
- Experienced professional management team

### Objects of the Issue

- Funding capital expenditure requirements for setting up new project in the subsidiary viz. ALCU
- Repayment/prepayment, in full or part, of all or certain outstanding borrowings availed by the Company
- General corporate purposes

### Vidya Wires Ltd IPO Financial Information

Vidya Wires Ltd.'s revenue increased by 25% and profit after tax (PAT) rose by 59% between the financial year ending with March 31, 2025 and March 31, 2024.

Period Ended	30-Jun-25	31-Mar-25	31-Mar-24	31-Mar-23
Assets	376.93	331.33	247.84	209.08
Total Income	413.09	1491.45	1188.49	1015.72
Profit After Tax	12.06	40.87	25.68	21.53
EBITDA	18.67	64.22	45.52	35.84
NET Worth	178.37	166.36	125.54	100.11
Reserves and Surplus	162.37	150.36	121.54	95.86
Total Borrowing	162.75	145.63	109.71	97.11

### Our Rating: 20 (Good)

#### Rating Procedure

	Criteria for giving points	Points	Out Off
Business Risk	Lesser risk higher points	3	5
Financial Risk	Lesser risk higher points	3	5
Market Risk	Lesser risk higher points	3	5
Objective of IPO	Growth & expansion gets more points	3	5
Price	Fair price will get more points	8	10
Total		20	30

A	21 & Above 21	Best to apply
B	18 to 20	Good
C	15 to 17	Average

D	11 to 14	Poor
E	10 & Below 10	Very Poor

Note: The issue is reasonably priced. So, investors with risk appetite and medium to long-term view can subscribe Vidya Wires Ltd IPO.

You can apply through Capstocks website EIPO link: <https://kyc.capstocks.com/ipo>

You can also apply by ASBA internet banking of your bank account.

Contact: Anil Kumar 0471-4093333, 9847060019, email: [helpdesk@capstocks.com](mailto:helpdesk@capstocks.com)

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